

World Gym Corporation

2025Q4 Investor Conference

March 26th 2026

股票代號

2762



Q4 25 Operating Results



4Q 2025 Operating Highlights



Revenue

NT\$ **2.88bn**

+1.9% QoQ
+13.3% YoY

Gross Profit

NT\$ **598mn**

+26.8% QoQ
+52.5% YoY

Gross Margin

20.8%

+4.1 pts QoQ
+5.4 pts YoY

Operating Profit

NT\$ **248mn**

+42.8% QoQ
+125.3% YoY

Operating Margin

8.6%

+2.5 pts QoQ
+4.3 pts YoY

Net Income

NT\$ **167mn**

EPS NT\$ 1.53



2025 Operating Highlights



Revenue

NT\$ **10.98bn**

+11.9% YoY

Gross Profit

NT\$ **1.9bn**

+19.8% YoY

Gross Margin

17.3 %

+1.1 pts YoY

Operating Profit

NT\$ **658mn**

+25.1% YoY

Operating Margin

6.0 %

+0.6 pts YoY

Net Income

NT\$ **409mn**

EPS NT\$ 3.75



4Q 2025 Cash Flows – Strong operating cash inflow



NT\$mn	4Q25	4Q24
Cash at beginning of the period	830	995
Cash flows from operations	1,040	944
Capex	(300)	(415)
Investments and others	(8)	(327)
Cash flows from financing activities	(555)	(627)
Cash at end of the period	1,007	570



4Q 2025 Balance sheet highlight



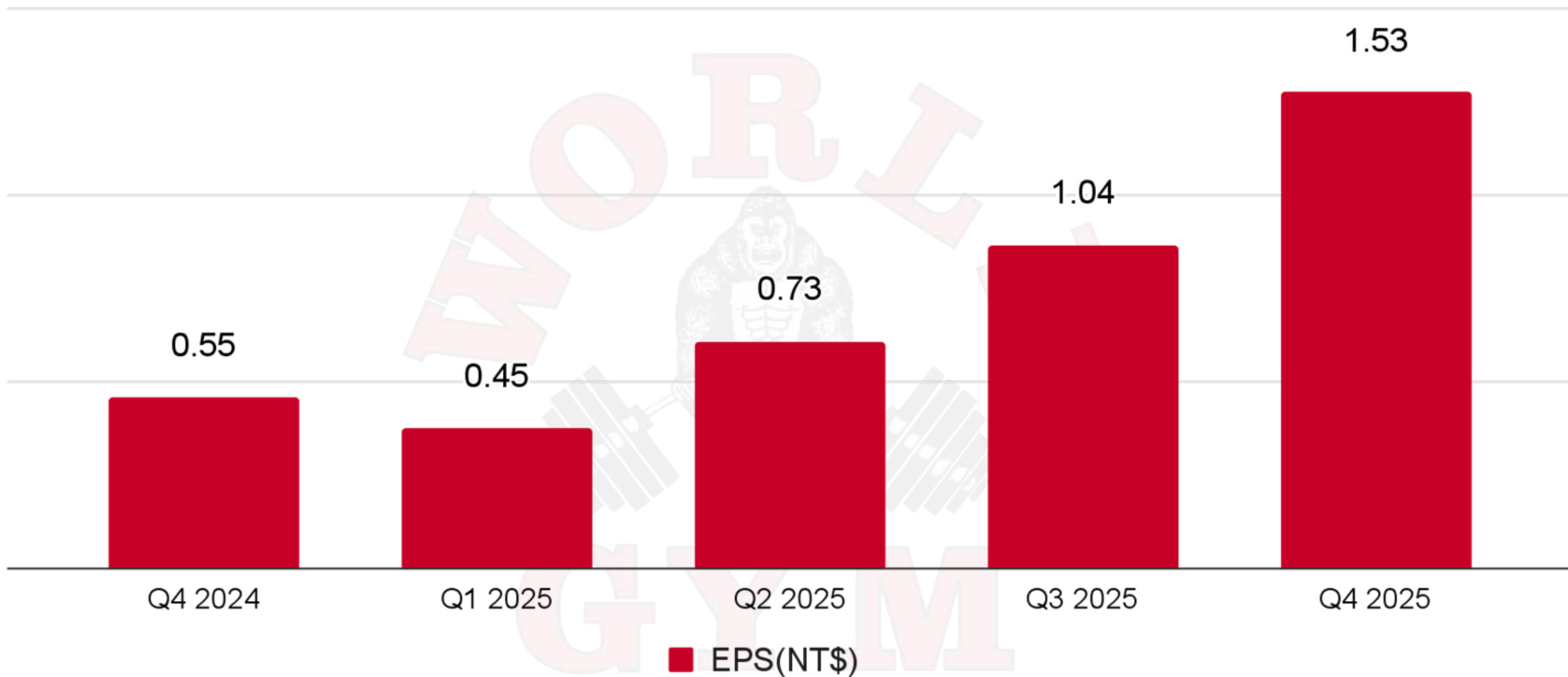
NT\$mn	4Q25	%	4Q24	%
Current assets	862	5%	840	5%
Cash and equivalents	1,007	5%	570	3%
Non-current assets	16,866	90%	15,943	92%
Total assets	18,735	100%	17,353	100%
Current liabilities	6,263	34%	5,276	30%
Non-current liabilities	9,580	51%	8,943	52%
Total liabilities	15,843	85%	14,219	82%
Shareholders equities	2,892	15%	3,134	18%



Operating Highlights

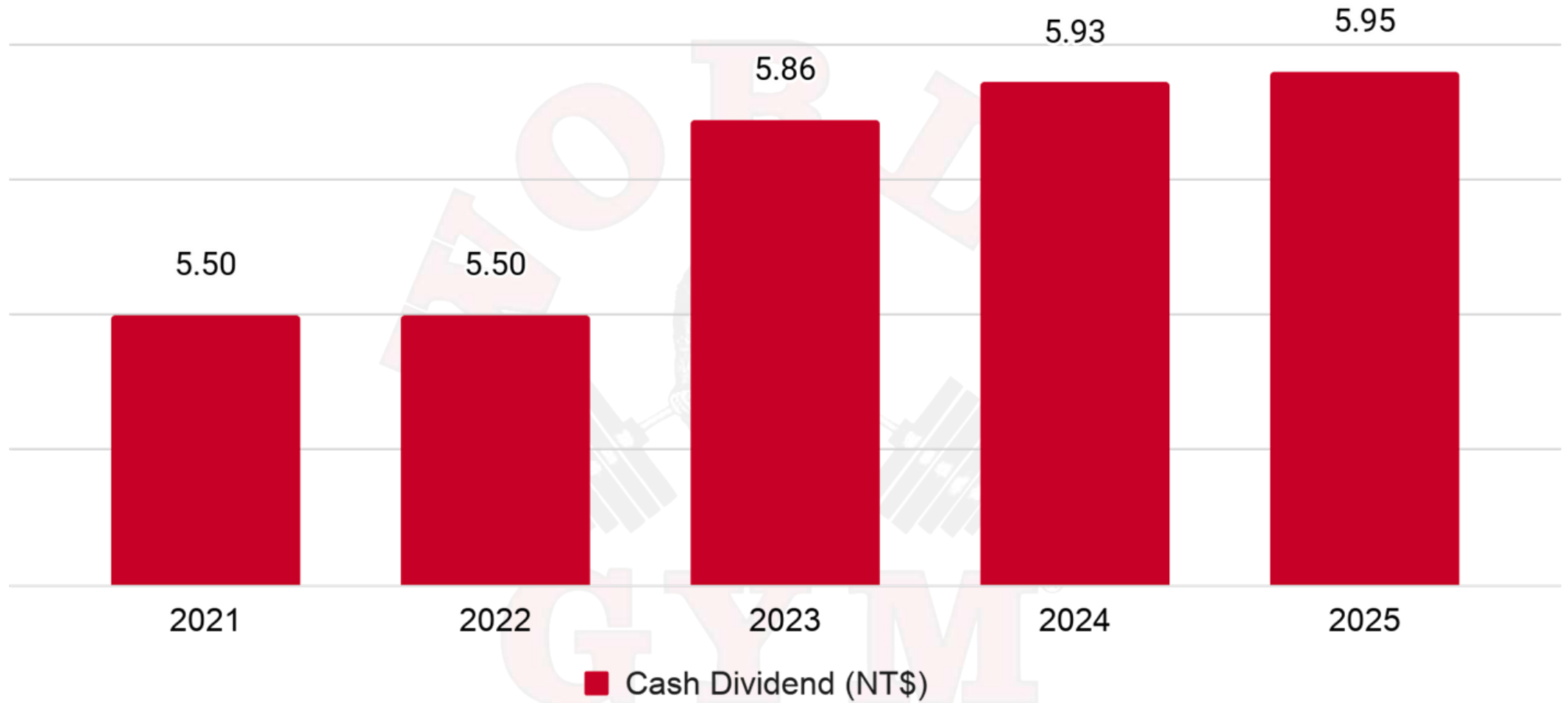


Continuous EPS Growth



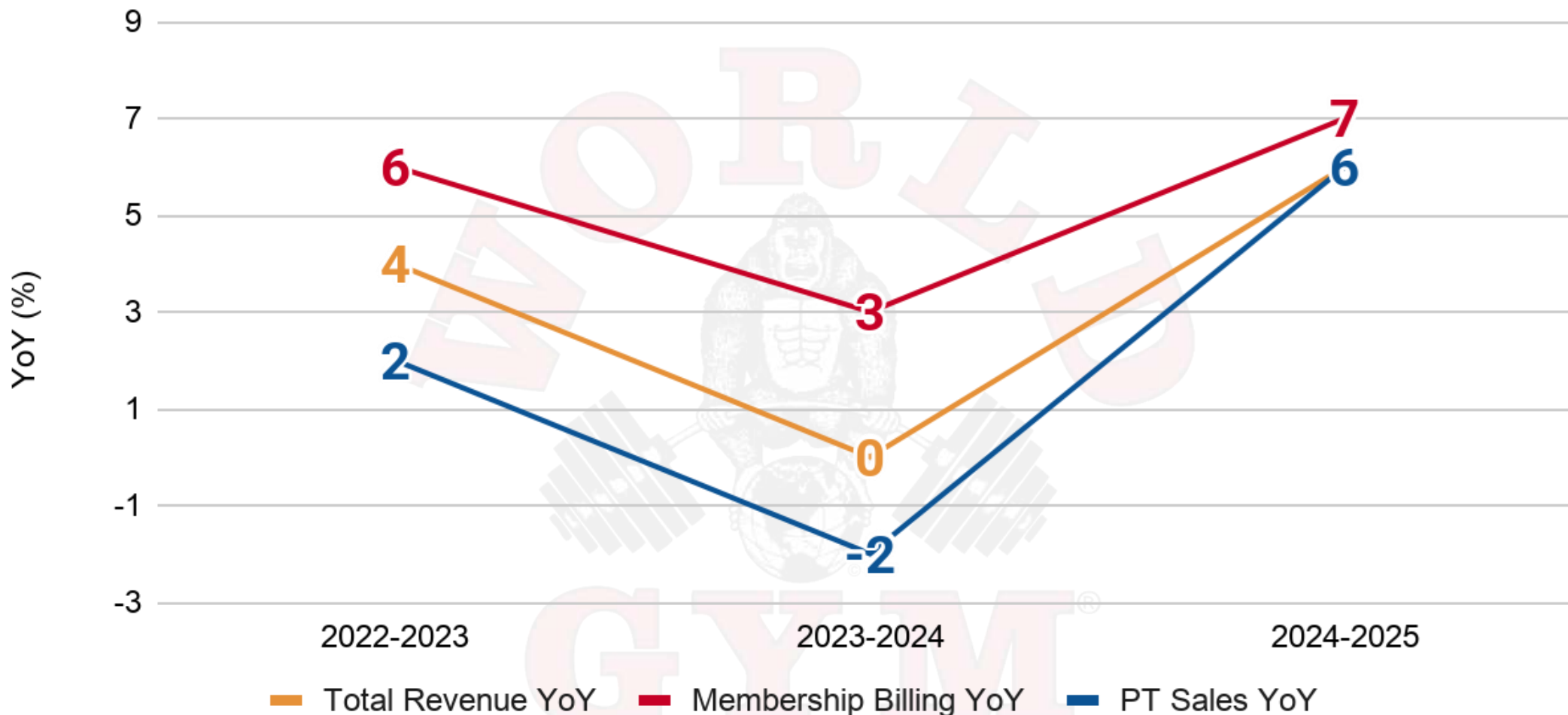


Sustained High Dividend Policy





Same-Store Sales YoY Trend





Continued Global Expansion



286
Clubs

Taiwan ¹	Australia	USA	Canada	Egypt	Germany
141	61	16	24	4	1
Brazil	Mexico	Grand Cayman	Costa Rica	Thailand	India
25	12	1	1	In Development	In Negotiation



Future Outlook



Profit-Driven Expansion

1. Unit Growth **10-15**

(penetration rate of the fitness market in Taiwan is still below 5% by the end of 2025)

2. Improve same-store sales growth





Entering new markets: Thailand



- Thailand Market Penetration: **3%**
- Demographics : **Younger**
- Clear Market Position : **Full Service, High Value Low Price (HVLP)**
- Most competitive pricing: **\$US 31**
- Rental Market: **Renter's Market (exhibiting falling rent prices)**
- High brand awareness for World Gym : **52%**





Improve same-store sales growth



1. Pilates System

2. Enhance Retail Performance

3. Longevity Program





Pilates Exclusive Partner | Your Reformer

WORLD GYM

YOUR REFORMER



20+ Course Categories



1,000+ Course Content



Personalized Contextual Training
Pregnancy and postpartum,
post-injury rehabilitation, and
specialized sports training.

World Gym has partnered exclusively with Australian Pilates brand Your Reformer to launch My Pilates courses in its Taiwan stores, incorporating Your Reformer ENVY and Kiosk Pro digital solutions.



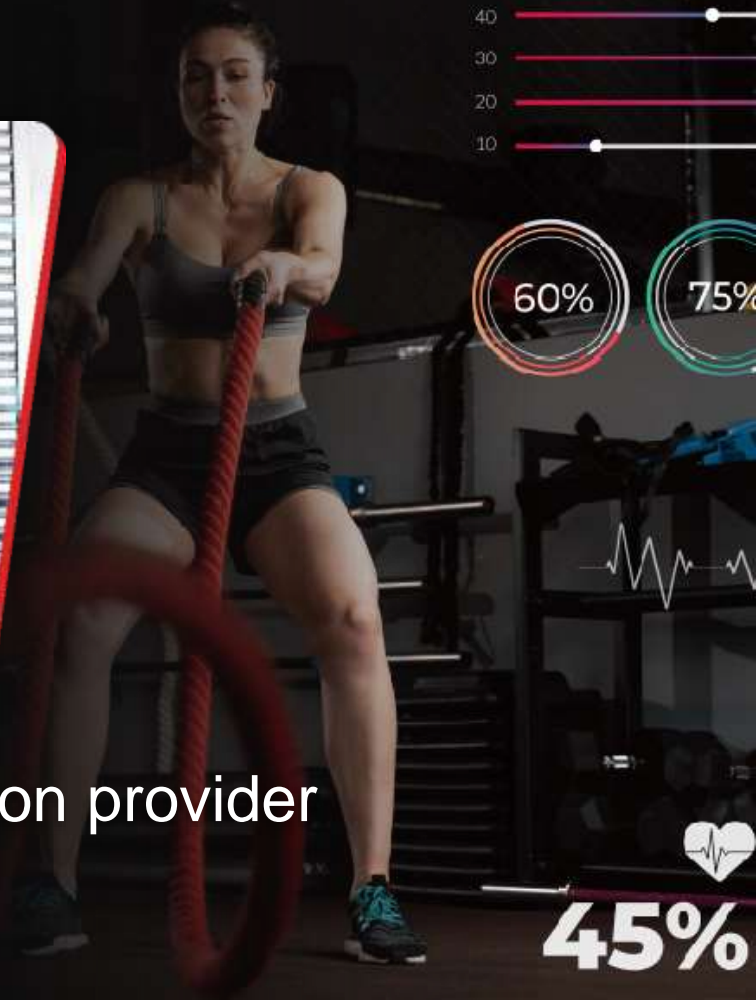
Gym 2.0 AI DRIVEN



Sports venue provider



Big data-based health solution provider





WG Taiwan's Core Strength



25 Years Strong
in the Fitness Industry



Largest Membership Base
Over 480 thousand members
Over 180 thousand PT members



The largest number
of venues



Over 3000
Full time coaches

Brand awareness approaching 100%



Longevity Program



Blood Testing



Aerobic Testing



Strength Testing



AI Body Screening



Longevity Program



Longevity Platform



Nutrition Tracking



Personal Coaching



Personalized Report



Longevity Program



Detailed Tracking

Workout Log

Longevity Score

Nutrition Tracking

Comprehensive Features

A smart, easy-to-use platform that tracks your health and supports longevity.



The Science Behind



Our Science Backed Approach

We use clear, reliable health data to help you understand your body better, turning scientific insights into simple steps you can apply every day.



Certified Longevity Coach

Our coaches provide practical training guidance based on the recommendations shared by our partnered medical teams, helping you build healthier habits safely and confidently.



Expert Health Team

A supportive team of medical and wellness professionals who make your health journey safer, easier, and more confident — every step of the way.

Evidence-based guidance to support your longevity journey.

WORLD GYM

THANK YOU



Investor@worldgymtaiwan.com

+886 4 3601 0880



Q & A



Disclaimer



The information in this presentation is based on subjective and objective factors at the time, summarizing and evaluating past, present, and future operations. It includes forward-looking statements, which are subject to risks, uncertainties, and assumptions that may be beyond our control. The actual outcomes may differ significantly from these forward-looking statements.

The information provided in this presentation (including views on the future) does not explicitly or implicitly express or guarantee its accuracy, completeness, or reliability. It also does not represent the complete analysis of the company, industry conditions, or significant future developments.

The forward-looking views reflect the company's perspective as of the current date. Any changes or adjustments to these views will not obligate the company to provide timely notifications or updates.

Without the company's written consent, no third party is permitted to use this presentation or its content arbitrarily.