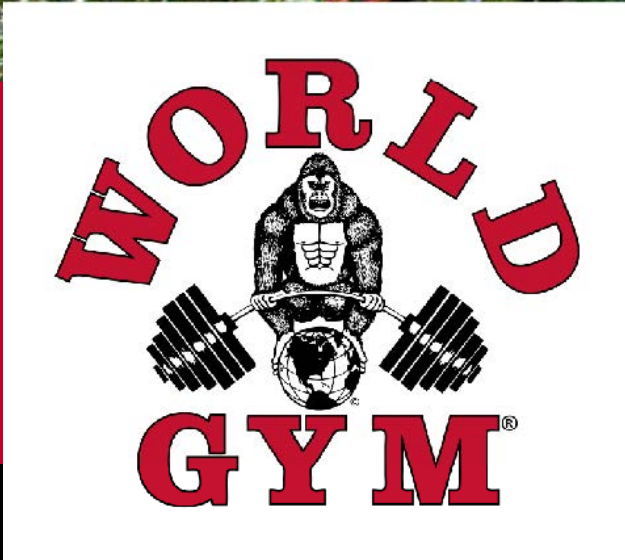




# World Gym Corporation

2026Q1 Investor Conference

June 11th 2026

股票代號

**2762**



## **Q1 26 Operating Results**



# 1Q 2026 Operating Highlights



## Revenue

NT\$ **2.81bn**

**-2.33% QoQ**  
**+9.38% YoY**

## Gross Profit

NT\$ **612mn**

**+2.37% QoQ**  
**+53.21% YoY**

## Gross Margin

**21.8%**

**+4.1 pts QoQ**  
**+5.4 pts YoY**

## Operating Profit

NT\$ **300mn**

**+21.3% QoQ**  
**+218.8% YoY**

## Operating Margin

**10.7%**

**+2.1 pts QoQ**  
**+7.0 pts YoY**

## Net Income

NT\$ **219mn**

**EPS NT\$ 2.01**



# 1Q 2026 Cash Flows – Strong operating cash inflow

| NT\$mn                               | 1Q26  | 1Q25  |
|--------------------------------------|-------|-------|
| Cash at beginning of the period      | 1,007 | 570   |
| Cash flows from operations           | 816   | 627   |
| Capex                                | (148) | (354) |
| Investments and others               | 27    | (50)  |
| Cash flows from financing activities | (757) | (12)  |
| Cash at end of the period            | 945   | 781   |



# 1Q 2026 Balance sheet highlight



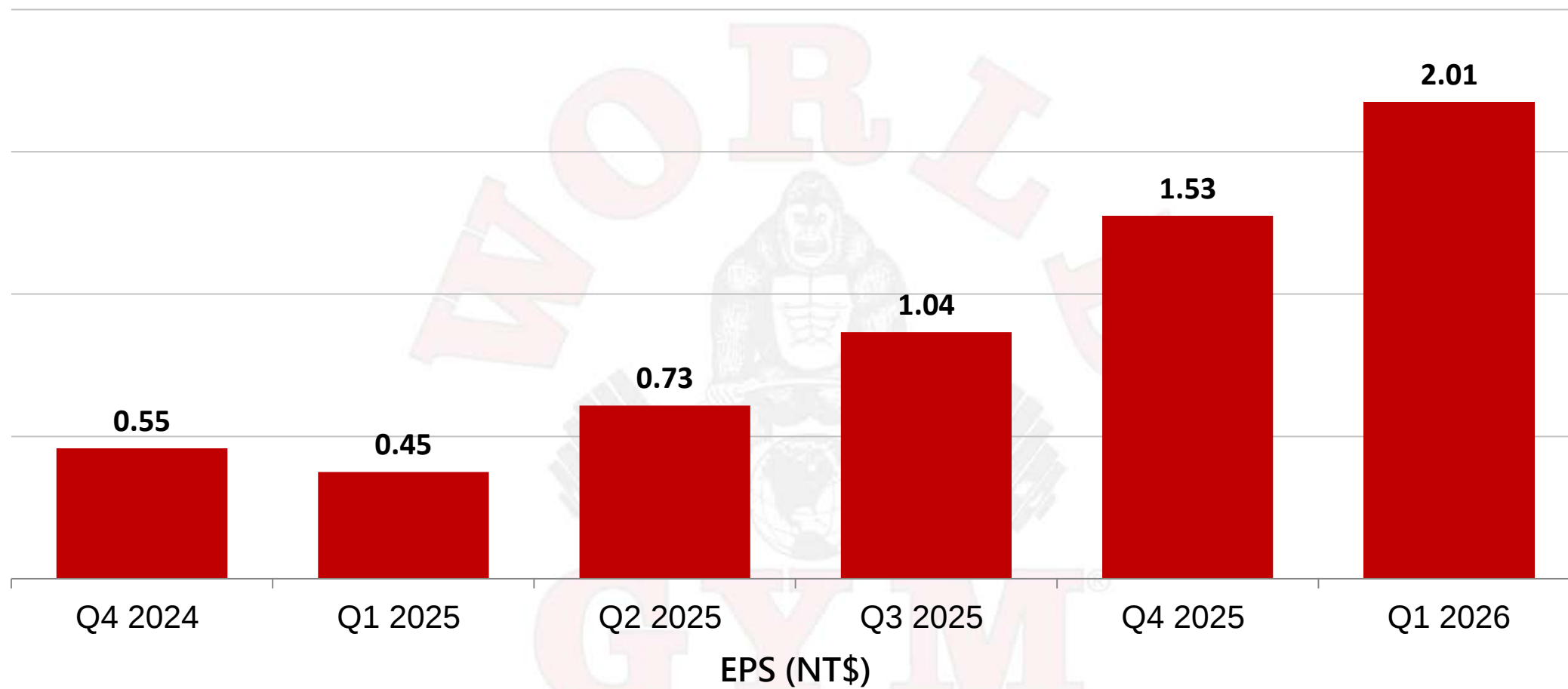
| NT\$mn                       | 1Q26          | %           | 1Q25          | %           |
|------------------------------|---------------|-------------|---------------|-------------|
| Current assets               | 823           | 5%          | 994           | 6%          |
| Cash and equivalents         | 945           | 5%          | 781           | 4%          |
| Non-current assets           | 16,621        | 90%         | 16,422        | 90%         |
| <b>Total assets</b>          | <b>18,389</b> | <b>100%</b> | <b>18,197</b> | <b>100%</b> |
| Current liabilities          | 6,176         | 34%         | 5,788         | 32%         |
| Non-current liabilities      | 9,547         | 52%         | 9,263         | 51%         |
| <b>Total liabilities</b>     | <b>15,723</b> | <b>86%</b>  | <b>15,051</b> | <b>83%</b>  |
| <b>Shareholders equities</b> | <b>2,666</b>  | <b>14%</b>  | <b>3,146</b>  | <b>17%</b>  |



## **Operating Highlights**

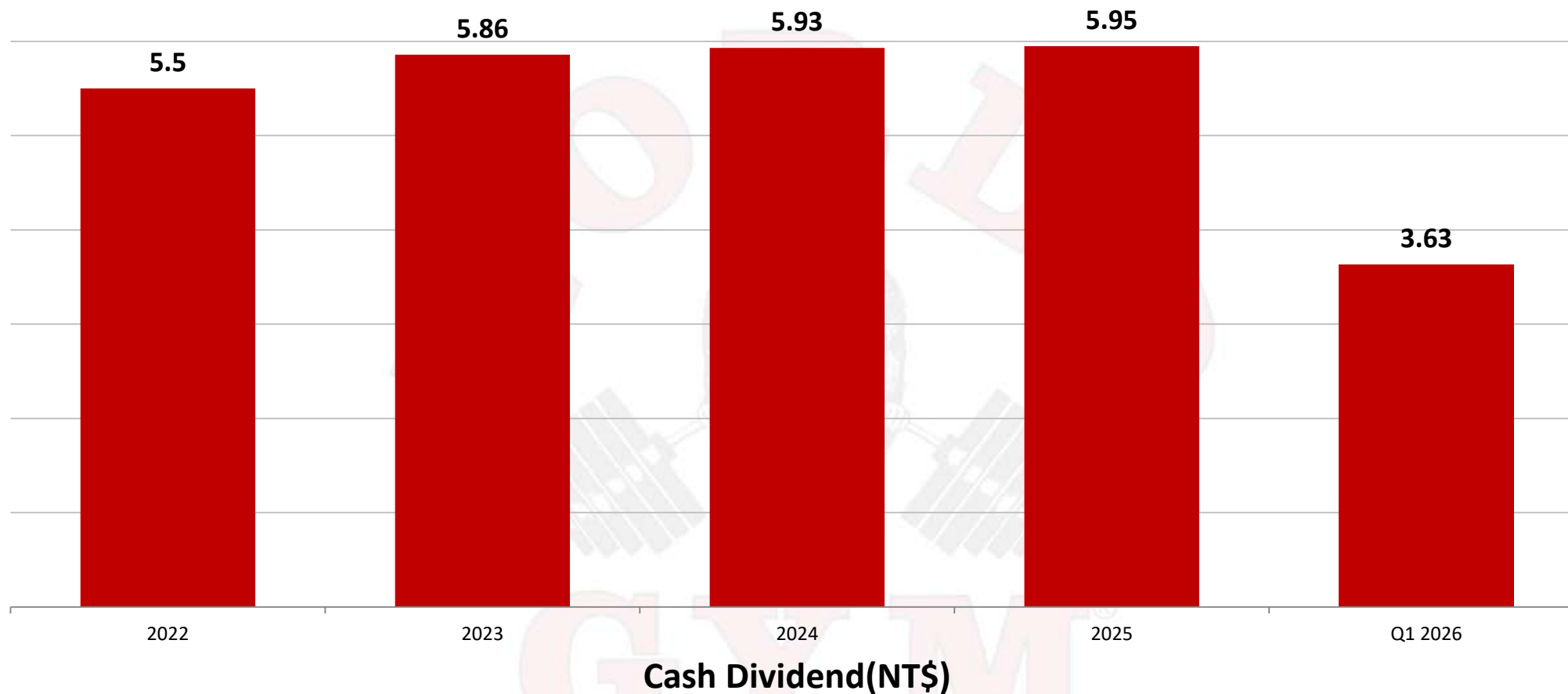


# CONTINUOUS EPS GROWTH





# SUSTAINED HIGH DIVIDEND POLICY





# WGI – GLOBAL FOOTPRINT



**288**  
Clubs

|                     |           |              |            |                |                |
|---------------------|-----------|--------------|------------|----------------|----------------|
| Taiwan <sup>1</sup> | Australia | USA          | Canada     | Egypt          | Germany        |
| 138                 | 63        | 16           | 24         | 4              | 1              |
| Brazil              | Mexico    | Grand Cayman | Costa Rica | Thailand       | India          |
| 28                  | 12        | 1            | 1          | In Development | In Negotiation |

# WORLD GYM GLOBAL EXPANSION



## WGT Key Stats

Locations

**138**

No. of Countries

**1**

Members

**c.507,000**

Annual Growth

**15-20**



## WGC Key Stats

Locations

**288**

No. of Countries

**10**

Members

**c.900,000**

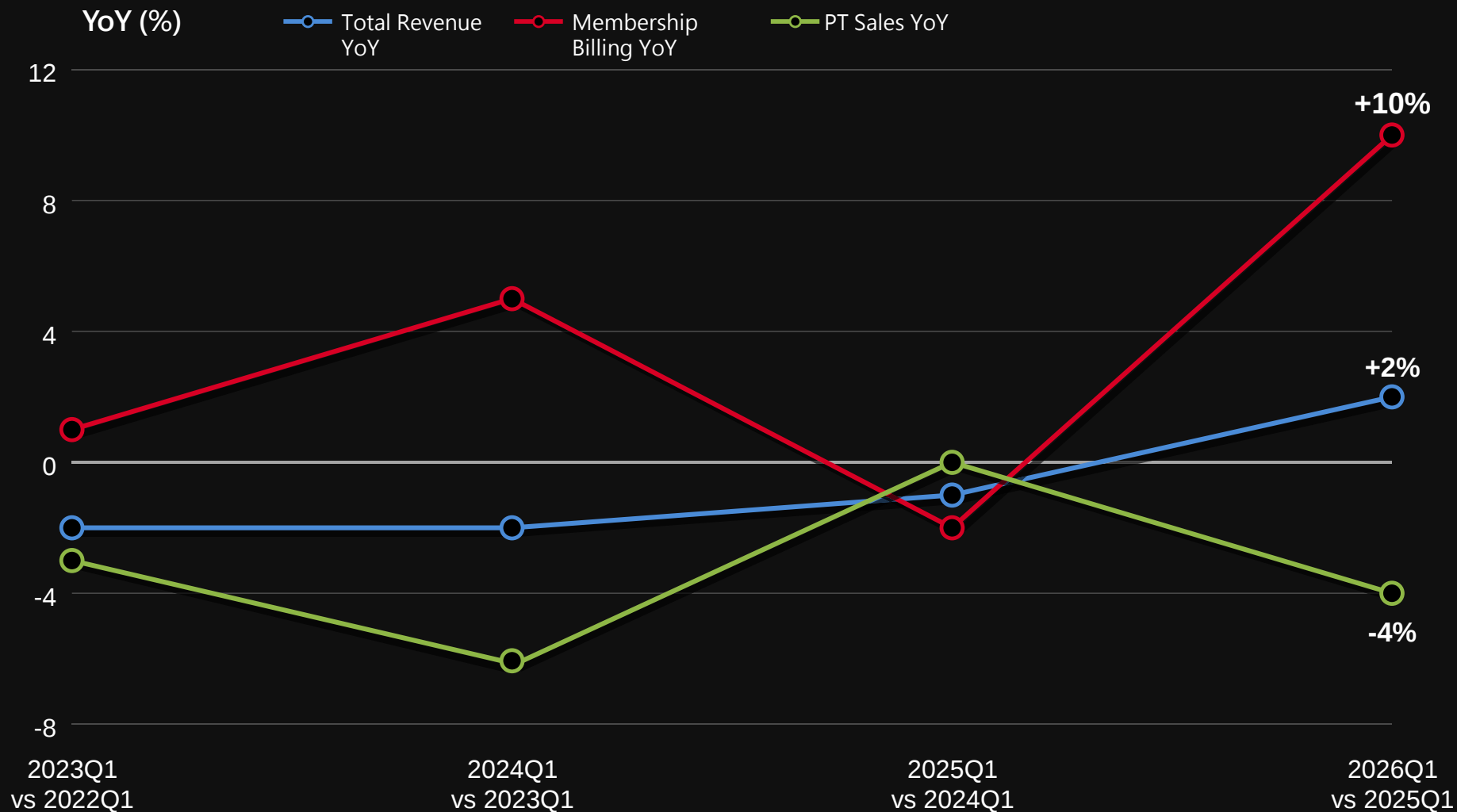
Annual Growth

**30-50**

Company Owned + JV: 138  
Franchise: 150



# SSS TREND GOES STEADY AND UPWARD (CASH BASIS)



## 2026Q1 KEY READ

**+10%**

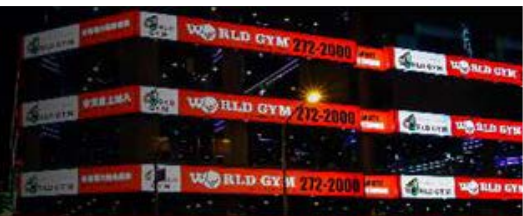
Membership Billing YoY

— Total Revenue YoY **+2%**  
— Membership Billing YoY **+10%**  
— PT Sales YoY **-4%**

Data : 2023Q1-2026Q1

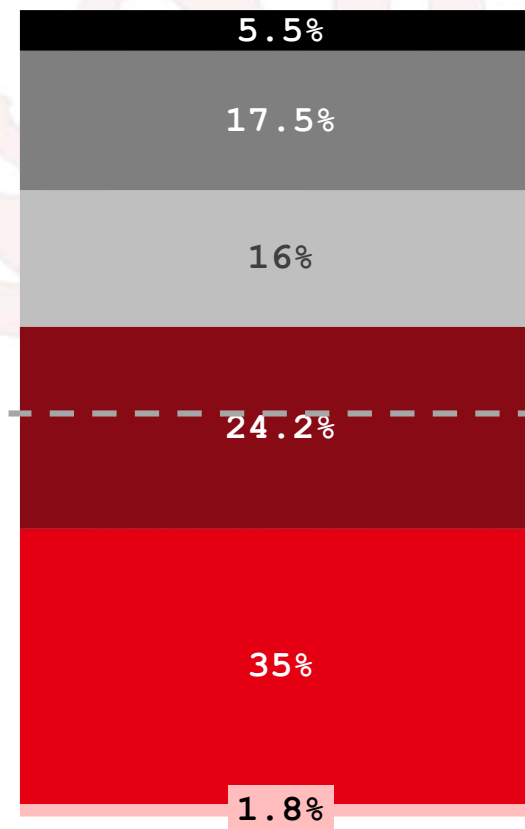


# HEALTHY MEMBERSHIP AGE STRUCTURE



New membership base skews towards the younger demographics, whereas “in-club” active members are older with more disposable income

Average Monthly New Members <sup>(1)</sup>



Age bracket

65+

50-65

40-49

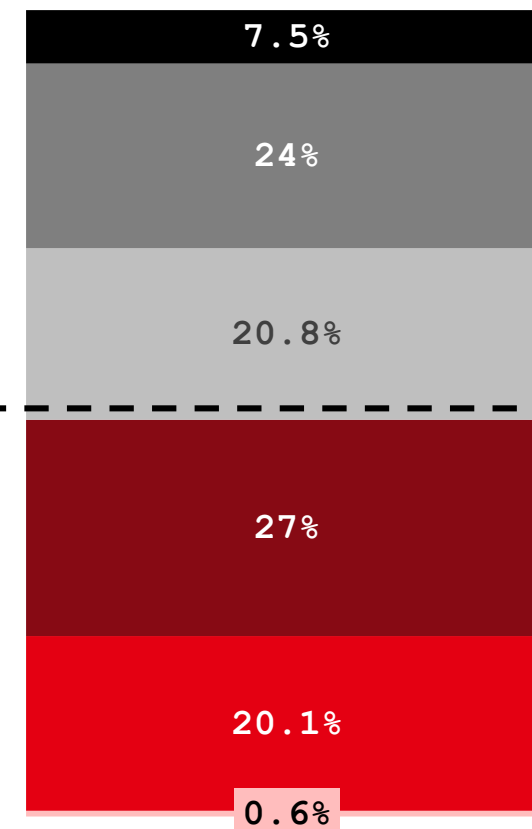
Median

30-39

18-29

<18

Active Members <sup>(2)</sup>



<sup>(1)</sup> Monthly average of Dec-24 to Oct-25

<sup>(2)</sup> May-31 2026



## **Future Outlook**



# Improve same-store sales growth

**1. Pilates System**

**2. Enhance Retail Performance**

**3. Longevity Program**

**4. Partnership with HYROX**





# WG TAIWAN'S CORE STRENGTH



25 Years Strong  
in the Fitness Industry



Largest Membership Base  
Over 500 thousand members  
Over 190 thousand PT members



The largest number  
of venues



Over 3000  
Full time coaches

## Brand awareness approaching 100%



**WG X HYROX**



**WORLD GYM™ | HYROX**

**Largest Fitness Partner in APAC**

**Fitness Racing Global leader**



# WG X HYROX

## Highlights with H Y R O X



**1.** B2B platforms and HYROX courses



**2.** Exclusive training spaces



**3.** Event priority ticket purchase eligibility

WORLD GYM

# THANK YOU



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# Q&A



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