World Gym Corporation

2026Q2 Investor Conference

September 10th 2026

股票代號 2762

WORLD GYM

STOCK SYMBOL 2762(TWSE)

2Q26 Operating Results

THE LARGEST FITNESS BRAND IN TAIWAN

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2Q 2026 Operating Highlights

Revenue

NT$ 2.95bn

+5.0% QoQ
+8.8% YoY

Gross Profit

NT$ 631mn

+3.1% QoQ
+47.0% YoY

Gross Margin

21.4%

-0.4 ppts QoQ
+5.6 ppts YoY

Operating Profit

NT$ 326mn

+8.3% QoQ
+128.3% YoY

Operating Margin

11.0%

+0.3 ppts QoQ
+5.7 ppts YoY

Net Income

NT$ 219mn

EPS NT$ 2.01

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1H 2026 Operating Highlights

Revenue	Gross Profit	Gross Margin
NT$ 5.76bn	NT$ 1.24bn	21.6%
+9.1% YoY	+50.0% YoY	+5.9 ppts YoY

Operating Profit	Operating Margin	Net Income
NT$ 626mn	10.9%	NT$ 438mn
+164.3% YoY	+6.4 ppts YoY	EPS NT$ 4.01

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2Q 2026 Cash Flows – Strong operating cash inflow

NT$mn	2Q26	2Q25
Cash at beginning of the period	945	781
Cash flows from operations	902	810
Capex	(234)	(338)
Investments and others	(45)	(14)
Cash flows from financing activities	(814)	(419)
Cash at end of the period	754	820

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1H 2026 Cash Flows – Strong operating cash inflow

NT$mn	1H26	1H25
Cash at beginning of the period	1,007	570
Cash flows from operations	1,718	1,437
Capex	(383)	(692)
Investments and others	(17)	(63)
Cash flows from financing activities	(1,571)	(432)
Cash at end of the period	754	820

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2Q 2026 Balance sheet highlight

NT$mn	Jun 30, 2026	%	Mar 31, 2026	%	Jun 30, 2025	%
Current assets	896	5%	823	5%	1,008	6%
Cash and equivalents	754	4%	945	5%	820	4%
Non-current assets	16,589	91%	16,621	90%	16,833	90%
Total assets	**18,239**	**100%**	**18,389**	**100%**	**18,661**	**100%**
Current liabilities	6,073	33%	6,176	33%	5,946	32%
Non-current liabilities	9,480	52%	9,547	52%	9,915	53%
Total liabilities	**15,553**	**85%**	**15,723**	**85%**	**15,861**	**85%**
Shareholders equities	**2,686**	**15%**	**2,666**	**15%**	**2,800**	**15%**

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WORLD GYM

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NEVER GIVE UP

Operating Highlights

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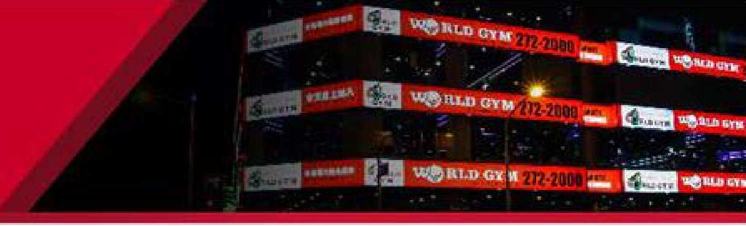
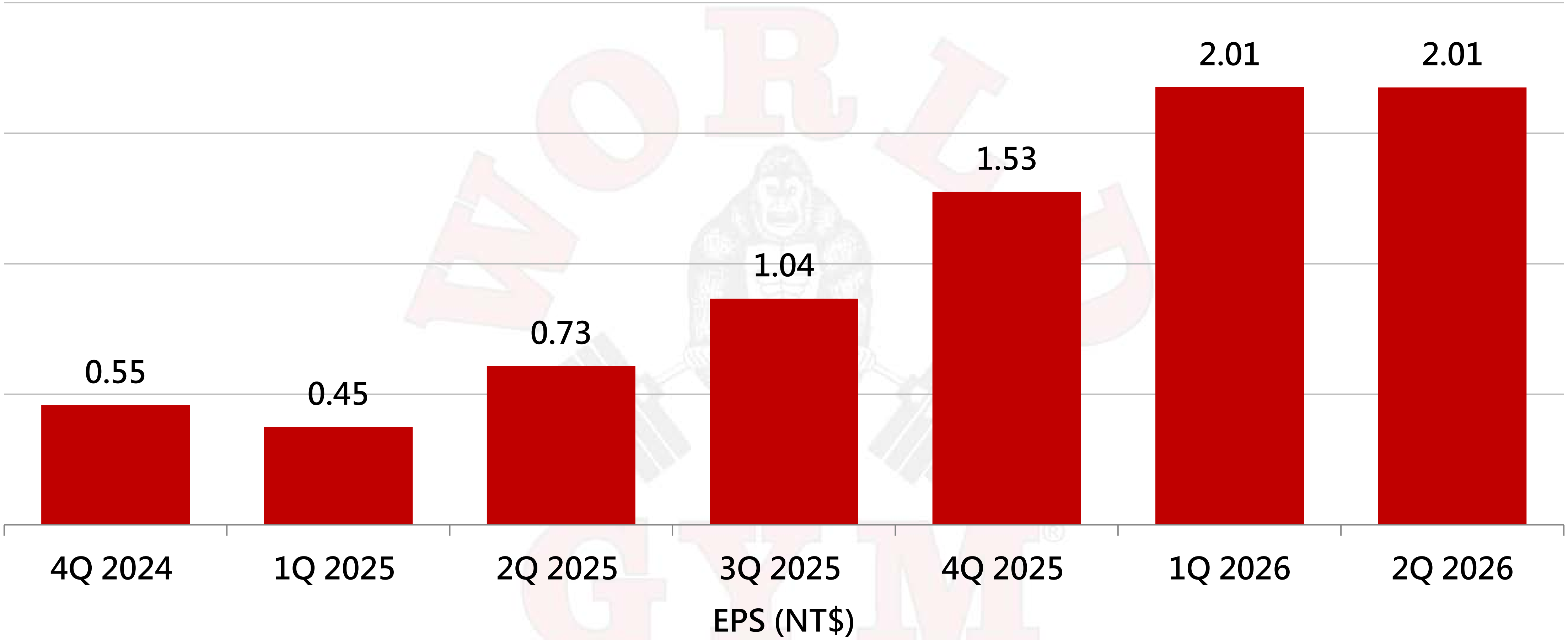
Continuous EPS Growth





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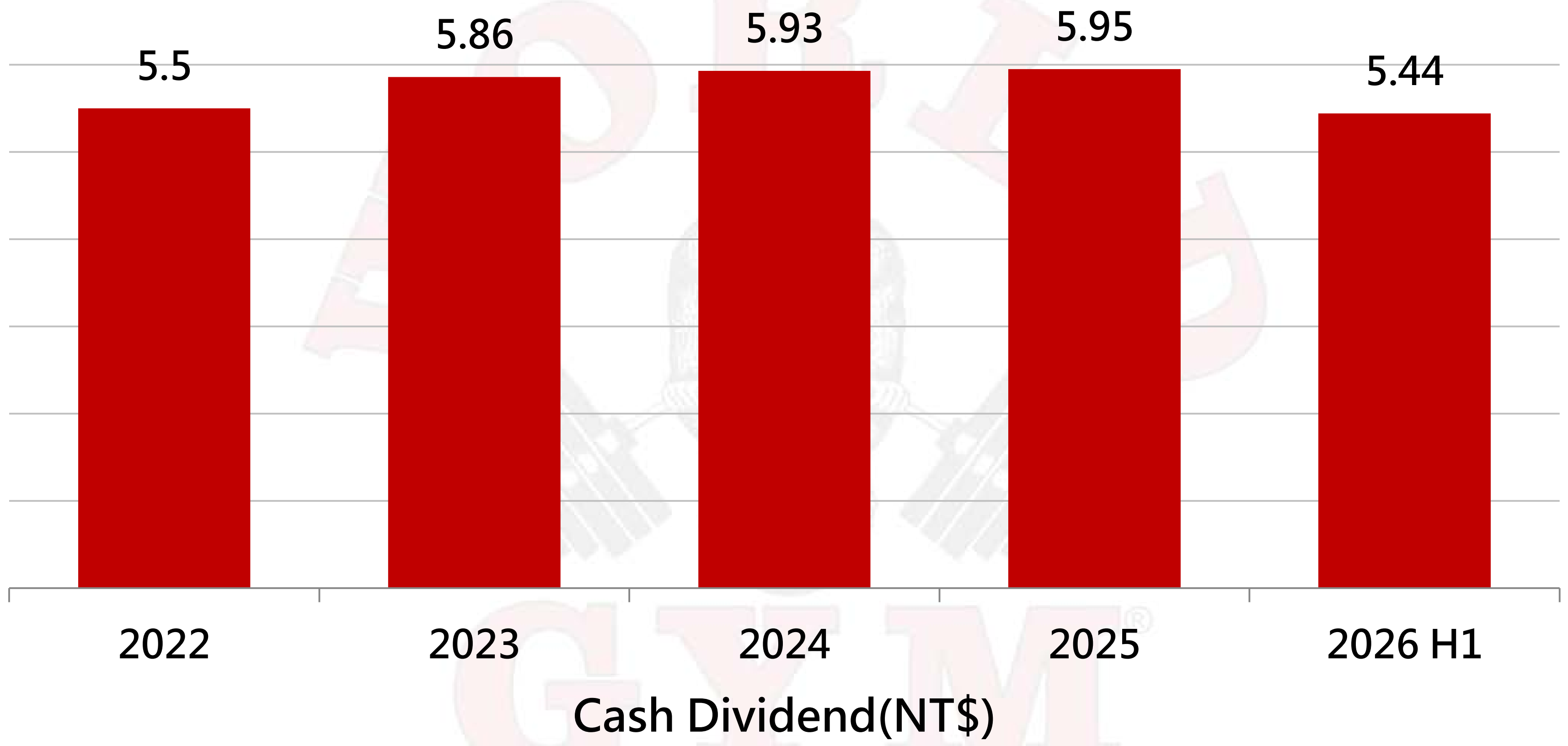
Sustained High Dvidend Policy



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WGI – GLOBAL FOOTPRINT

297 Clubs

Taiwan[1]	Australia	USA	Canada	Egypt	Germany
141	65	16	24	4	1
Brazil	**Mexico**	**Grand Cayman**	**Costa Rica**	**Thailand**	**India**
32	12	1	1	In Development	In Negotiation

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SSS TREND GOES STEADY AND UPWARD

2026H1 KEY READ

+10%

Membership revenue YoY

Revenue	+1%
Membership	+10%
PT	-4%

Data period：2023H1-2026H1

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NEVER GIVE UP

Future Outlook

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Pre-sales Launch in Thailand

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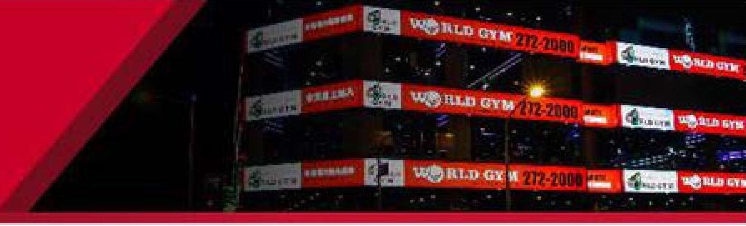
Replicate Taiwan’s Success



Scaling Direct Operations & Standardization

Build a replicable operational foundation based on Taiwan's proven venue management, talent cultivation, and store launch procedures.

Highly Competitive Market Pricing

Ultra-high CP value, comprehensive facilities, mega-sized venue, unique in the Thai market.

Membership × Coaching × Digital Services

Driven by membership and coaching courses as the dual engines of growth, continuously integrating technology and innovative services.

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Accelerating Pilates : Taiwan's No. 1 Chain

44

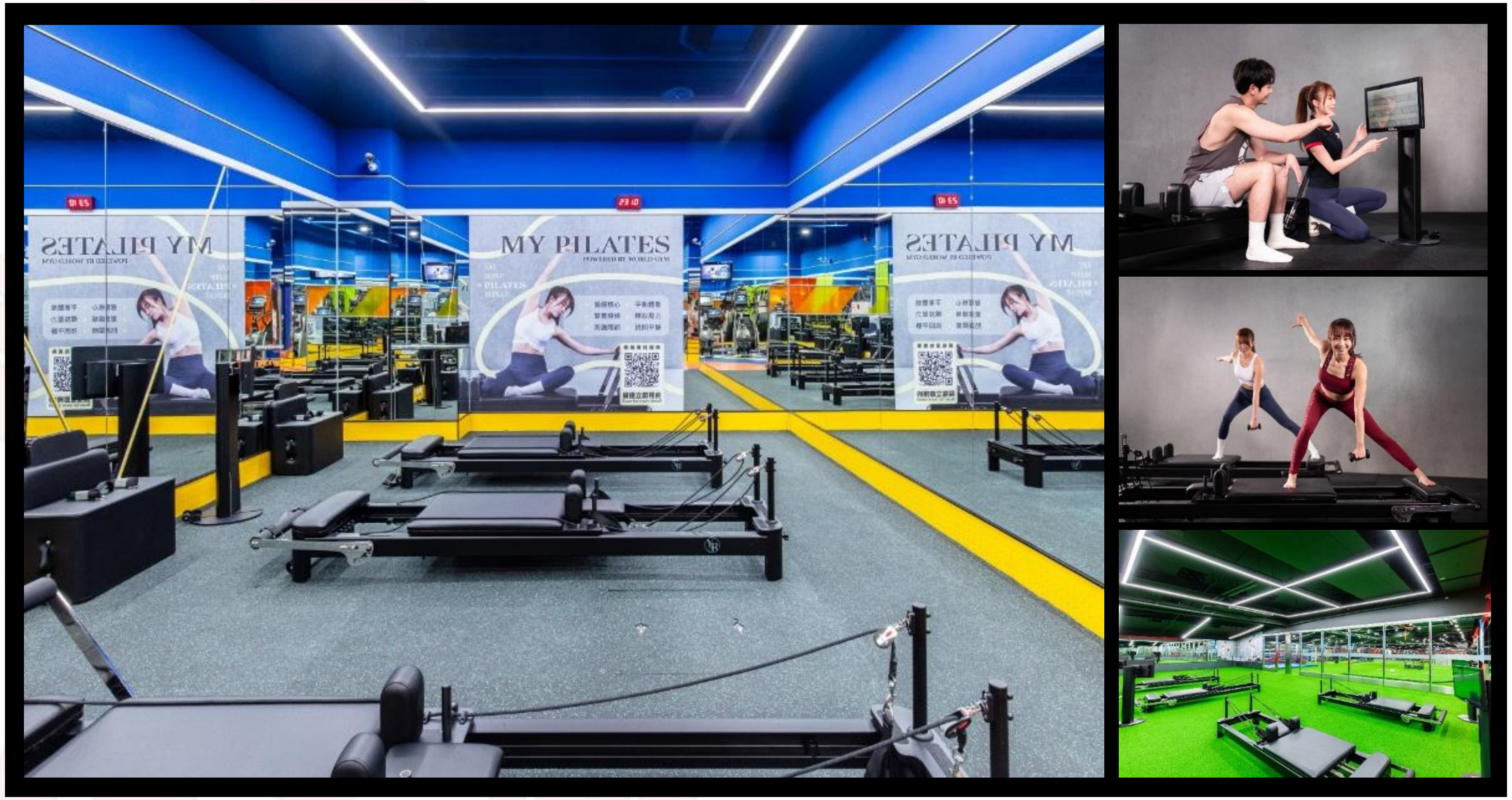
Stores Successfully Established

Phase 1 rollout completed in H1, reaching top scale in Taiwan's Pilates chain market.

30+

Targeting at least 30 additional locations in H2.

Standardized Space × Equipment × Courses



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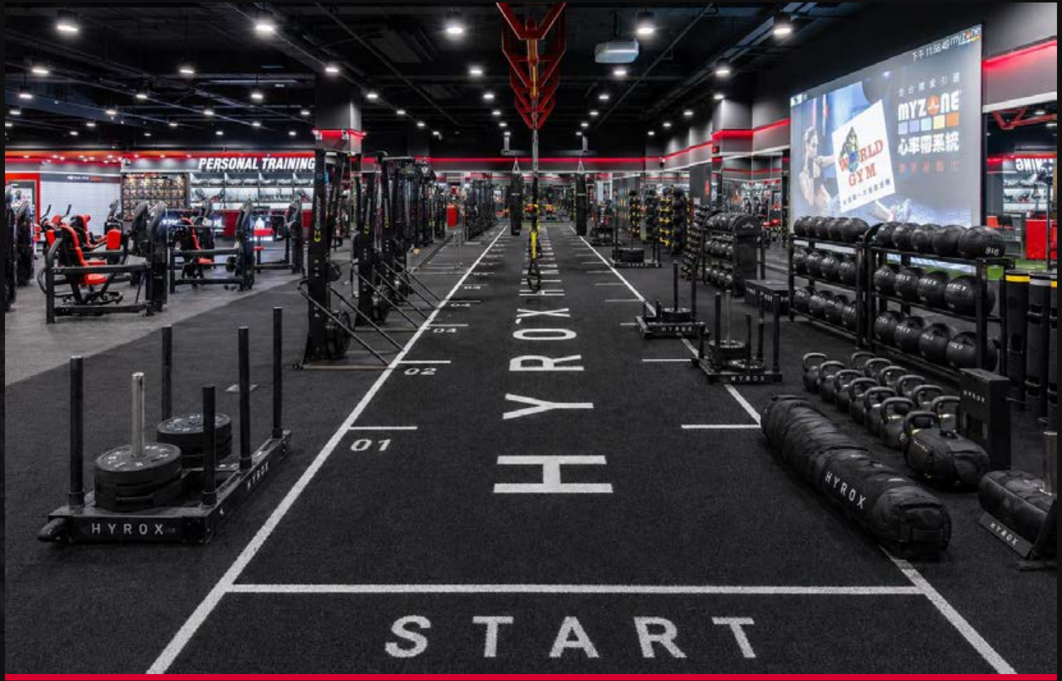
Deepening HYROX Ties

660+ square meters
HYROX Training Zone

Exclusive Group Training
Official Launch in October

5,000 Tickets
2027 HYROX Taiwan: WG Member Priority Tickets

WG Member Race
2027 Planned HYROX Member Race



TRAIN. COMPETE. ENGAGE.

From Daily Training to Races: Deepening Connection

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HEALTH MANAGEMENT PLATFORM

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健康 跨界合作 健身

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THANK YOU

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Q&A

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