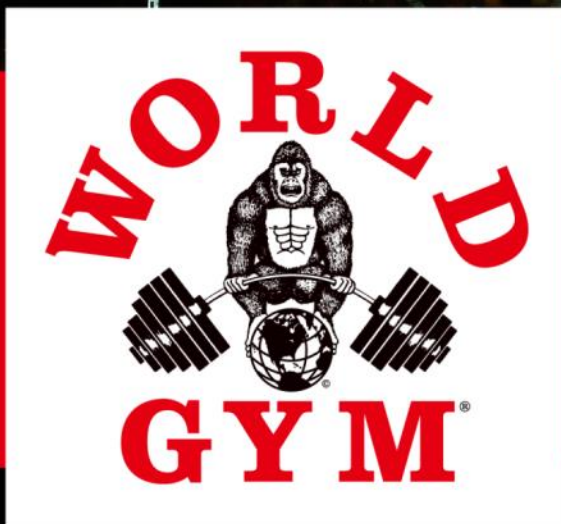


股票代號

2762



World Gym Corporation Q3 25 Investor Conference

Dec 9, 2025

STRICTLY PRIVATE AND CONFIDENTIAL



Q3 25 Operating Results



The Largest Fitness Brand in Taiwan. We are NO.1

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Q3 2025 Operation Highlights



Revenue

NT\$ **2.82bn**

+4.1% QoQ
+14.1% YoY

Gross Profit

NT\$ **472mn**

+9.9% QoQ
+25.2% YoY

Gross Margin

16.7 %

+0.9 pts QoQ
+1.5 pts YoY

Operating Profit

NT\$ **143mn**

+21.6% QoQ
+75.7% YoY

OP margin

6.1 %

+0.8 pts QoQ
+2.1 pts YoY

Net Income

NT\$ **113mn**

EPS NT\$ 1.04
+82.4% YoY



Q3 2025 Cash Flows – Strong operating cash inflow

NT\$m	3Q25	3Q24
Cash at beginning of the period	820	1,199
Cash flows from operations	749	682
Capex	(325)	(410)
Investments and others	(29)	(41)
Cash flows from financing activities	(385)	(435)
Cash at end of the period	830	995



Q3 2025 Balance sheet highlight



NT\$m	3Q25	%	3Q24	%
Current assets	1,838	10%	1,852	11%
Cash and equivalents	830	4%	995	6%
Non-current assets	16,037	86%	14,563	84%
Total assets	18,705	100%	17,410	100%
Current liabilities	6,077	38%	4,872	35%
Non-current liabilities	9,807	53%	9,139	52%
Total liabilities	15,884	85%	14,011	80%
Shareholders equities	2,821	15%	3,399	20%



Positive Trends



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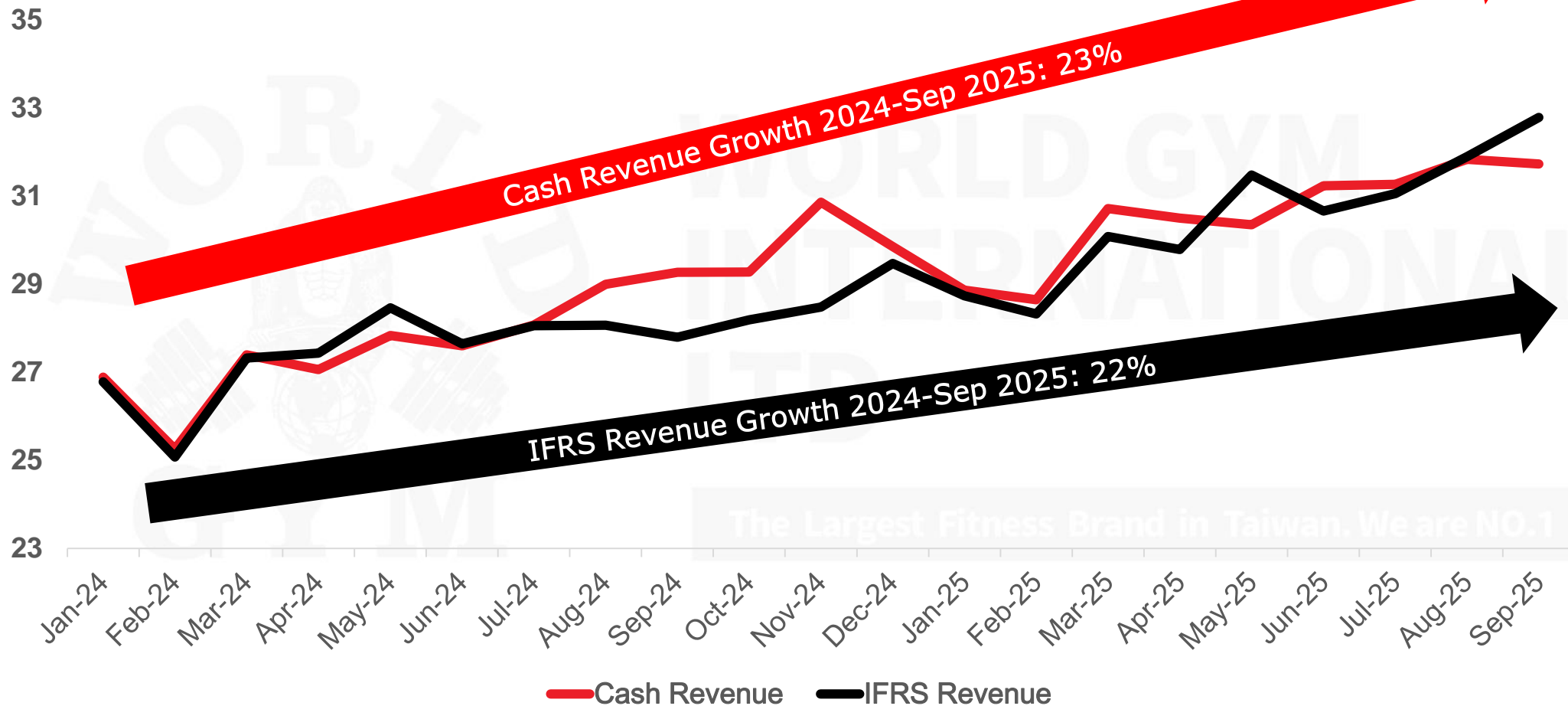
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ACCELERATING RECENT REVENUE GROWTH



WGC Revenue Evolution (2024 – YTD Q3 2025) (US\$m)



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Note: Excludes JV, Fitzone and Deep Breathing clubs. FX rate 30.7 NTD:USD

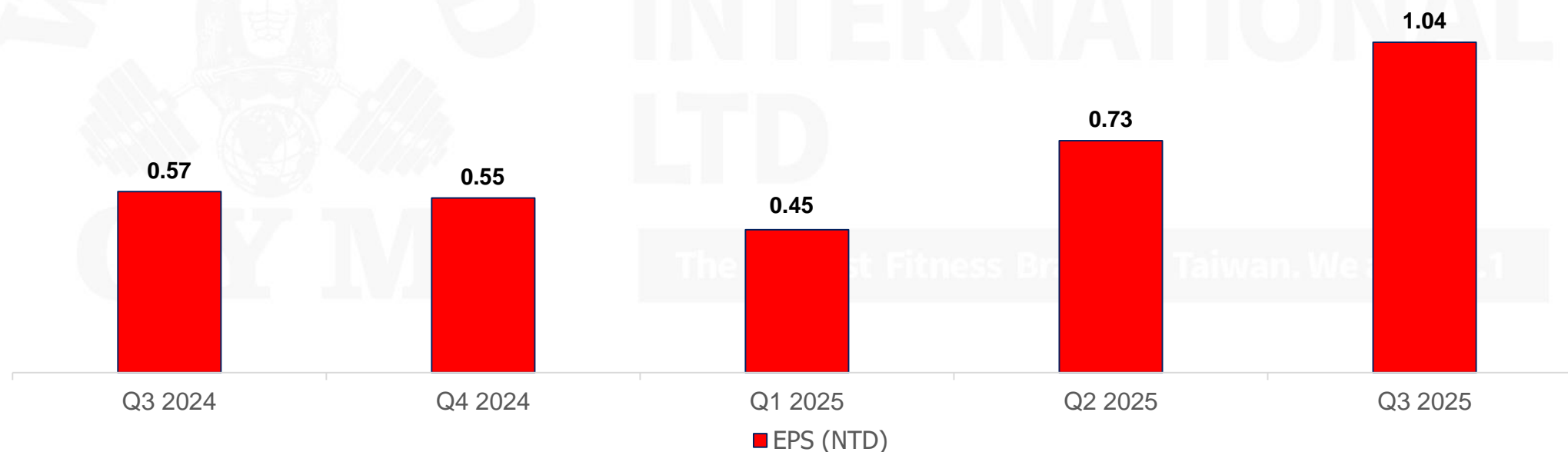


CONTINUED EPS GROWTH



- Recent strong operational recovery and performance has resulted in improving EPS trends. A strong pipeline of new clubs and operational initiatives are expected to further drive EPS growth

Diluted Earnings per Share (NTD per Share)



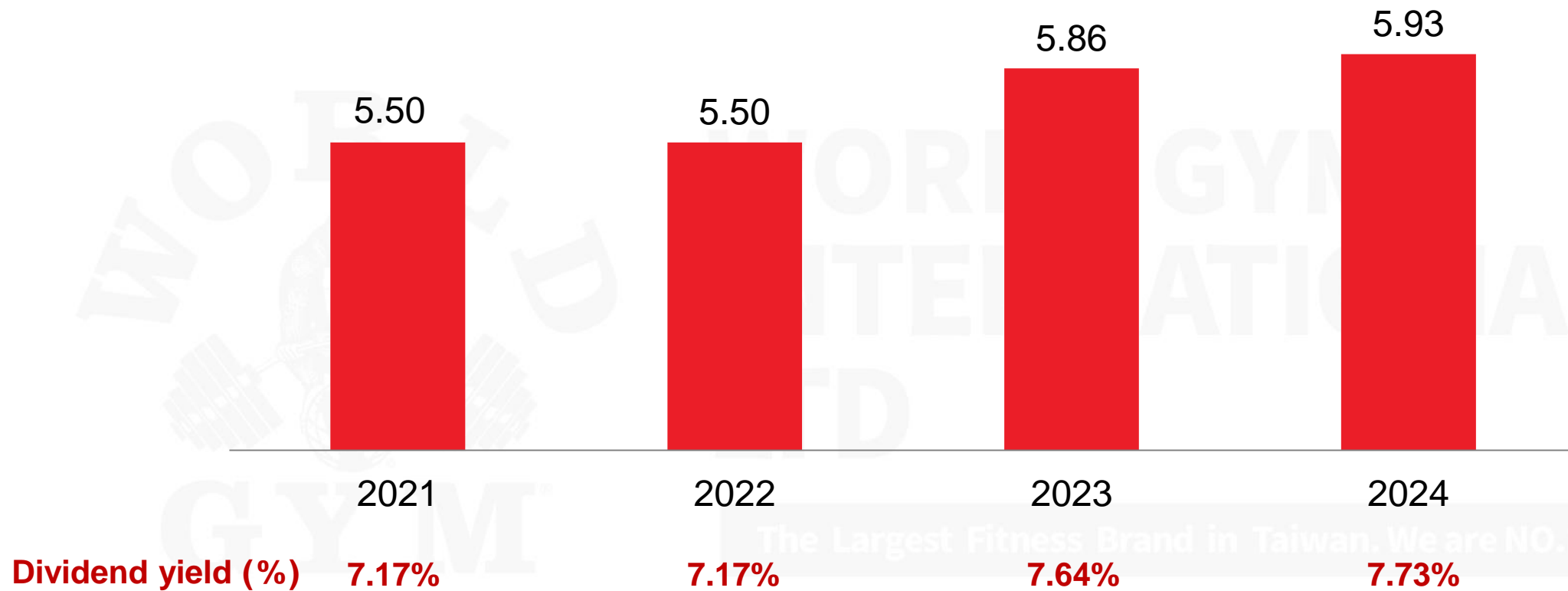
FX Rate: 30.7 NTD : USD



SUSTAINED HIGH DIVIDEND POLICY



World Gym cash dividend per share (NT\$)



1. Based on closing price of Sep 16
2. 2025 interim dividend of NT\$0.907/share



What's in Store for 2026



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Profit-Driven Expansion Strategy

New Unit Growth

10-15

Focused on maximizing unit-level contribution to enhance overall operational performance.



New Market Entry: Thailand



- Thailand Market Penetration: **3%**
- Demographics – **Younger**
- Market Position: **Full Service “High Value Low Price” (HVLP)**
- Rental Market: **Renter’s Market (exhibiting falling rent prices)**

Replicating our proven success in Taiwan to drive disciplined and sustainable growth in new markets.

Same Store Sales Growth Initiatives

LONGEVITY PROGRAM



**AI DRIVEN
REPORTS & COACHING**



70 BIOMARKERS



**NUTRITION
MANAGEMENT**



**SCORING AND
TRACKING PLATFORM**

FITNESS TESTING

Cardiovascular Fitness
Muscular Strength
Flexibility
Endurance

MEDICAL BIOMARKERS

Cardiovascular Health
Metabolic Health
Inflammation
Oxidative Stress



Muscle Mass
Body Fat
Visceral Fat
Blood Pressure / RHR

BODY COMPOSITION

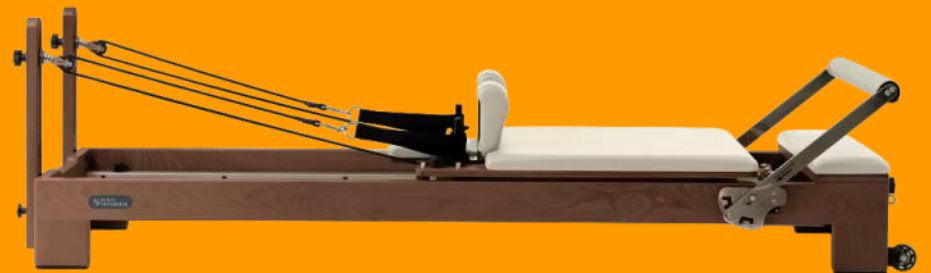
Sleep Quality
Nutrition Habits
Emotional Balance
Stress Management

LIFESTYLE & WELLBEING

Same Store Sales Growth Initiatives

Comprehensive Pilates System Coming Soon

- Professional-grade Reformers to ensure quality and safety.
- Unified instructor training for consistent professional.
- Scalable class modules to enhance consistency across clubs.



New Investor Relations Partners

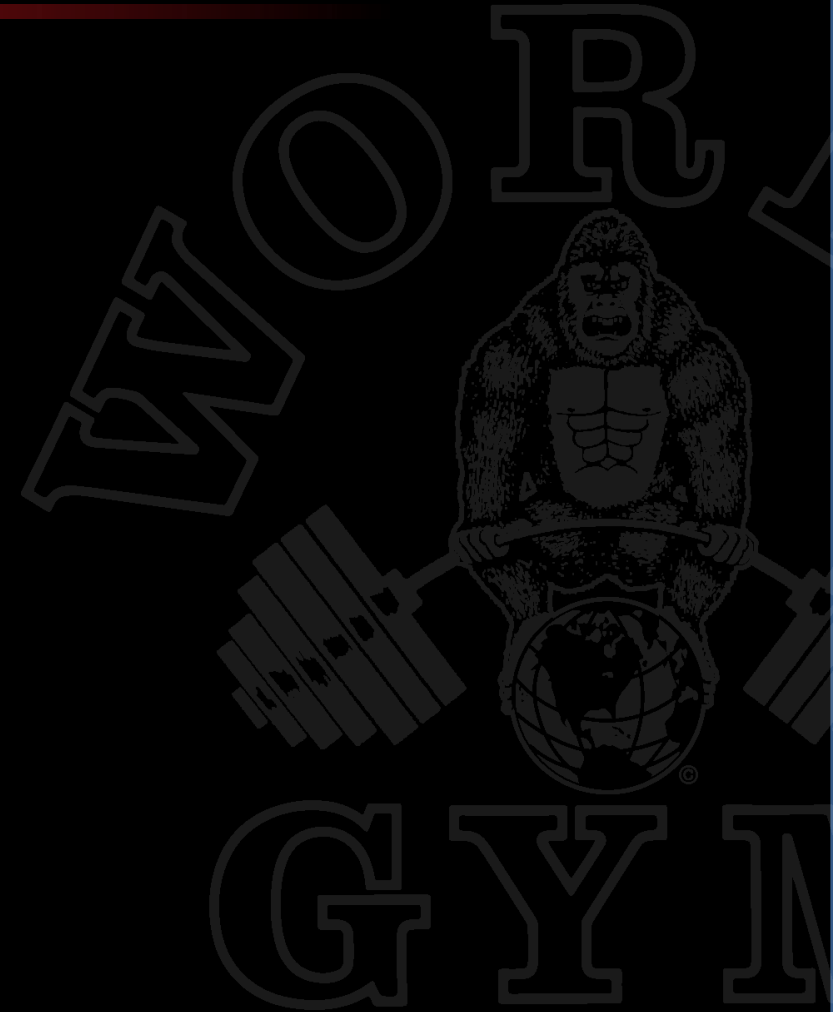
Director, Investor Relations

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International Investor Relations

ICR





WORLD GYM INTERNATIONAL LTD

Q&A

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