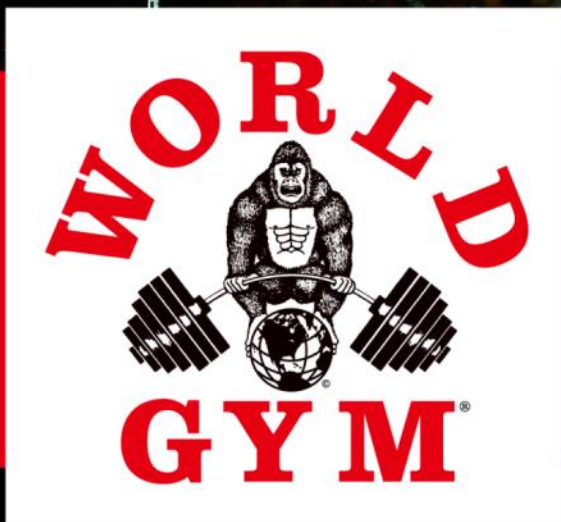


股票代號

2762



# *World Gym Corporation Q3 25 Investor Conference*

STRICTLY PRIVATE AND CONFIDENTIAL



# ***Q3 25 Operating Results***



The Largest Fitness Brand in Taiwan. We are NO.1

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# Q3 2025 Operation Highlights



## Revenue

NT\$ **2.82bn**

**+4.1% QoQ**  
**+14.1% YoY**

## Gross Profit

NT\$ **472mn**

**+9.9% QoQ**  
**+25.2% YoY**

## Gross Margin

**16.7 %**

**+0.9 pts QoQ**  
**+1.5 pts YoY**

## Operating Profit

NT\$ **143mn**

**+21.6% QoQ**  
**+75.7% YoY**

## OP margin

**6.1 %**

**+0.8 pts QoQ**  
**+2.1 pts YoY**

## Net Income

NT\$ **113mn**

**EPS NT\$ 1.04**  
**+82.4% YoY**



# Q3 2025 Cash Flows – Strong operating cash inflow

NT\$mn	3Q25	3Q24
Cash at beginning of the period	820	1,199
Cash flows from operations	749	682
Capex	(325)	(410)
Investments and others	(29)	(41)
Cash flows from financing activities	(385)	(435)
Cash at end of the period	830	995



# Q3 2025 Balance sheet highlight



NT\$m	3Q25	%	3Q24	%
Current assets	1,838	10%	1,852	11%
Cash and equivalents	830	4%	995	6%
Non-current assets	16,037	86%	14,563	84%
<b>Total assets</b>	<b>18,705</b>	<b>100%</b>	<b>17,410</b>	<b>100%</b>
Current liabilities	6,077	38%	4,872	35%
Non-current liabilities	9,807	53%	9,139	52%
<b>Total liabilities</b>	<b>15,884</b>	<b>85%</b>	<b>14,011</b>	<b>80%</b>
<b>Shareholders equities</b>	<b>2,821</b>	<b>15%</b>	<b>3,399</b>	<b>20%</b>



# ***Positive Trends***



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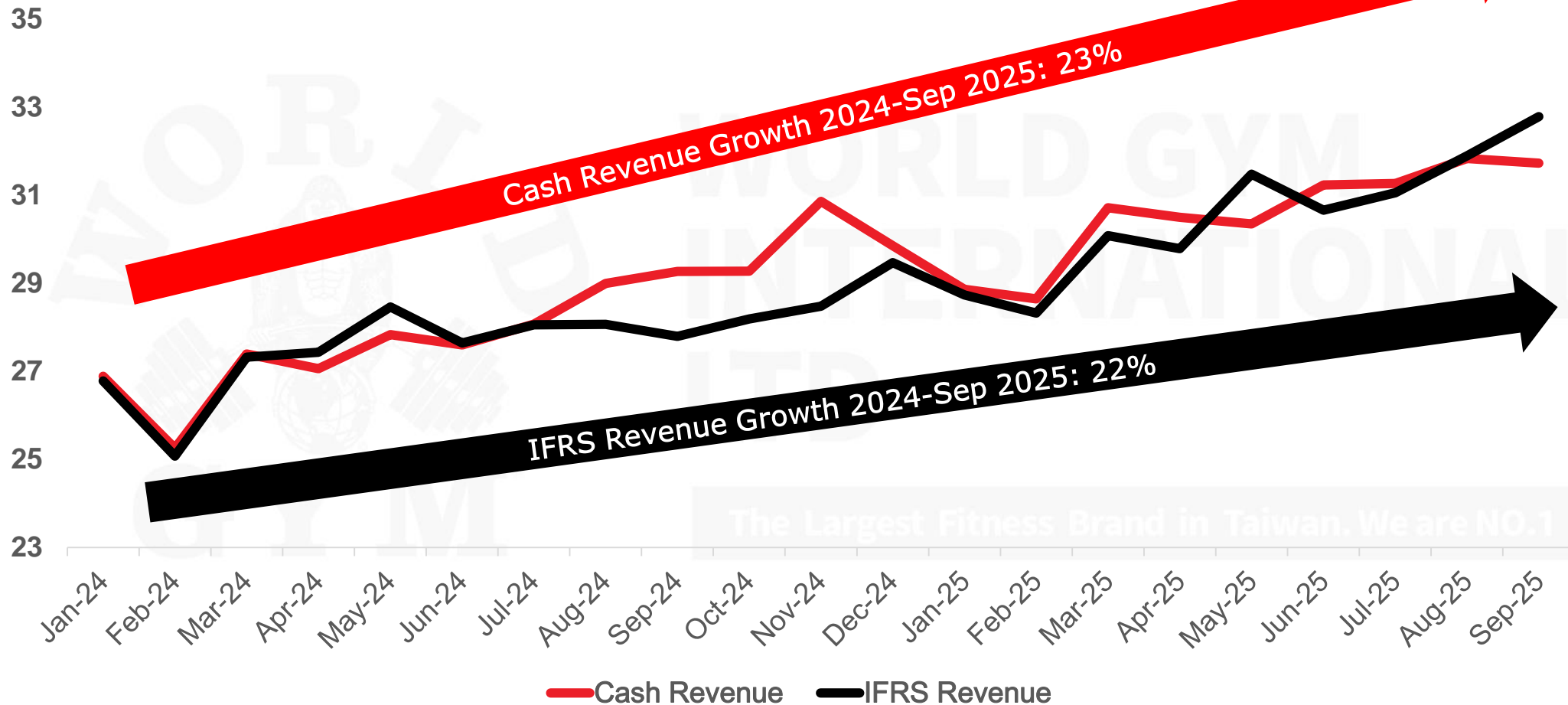
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# ACCELERATING RECENT REVENUE GROWTH



### WGC Revenue Evolution (2024 – YTD Q3 2025) (US\$m)



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Note: Excludes JV, Fitzone and Deep Breathing clubs. FX rate 30.7 NTD:USD

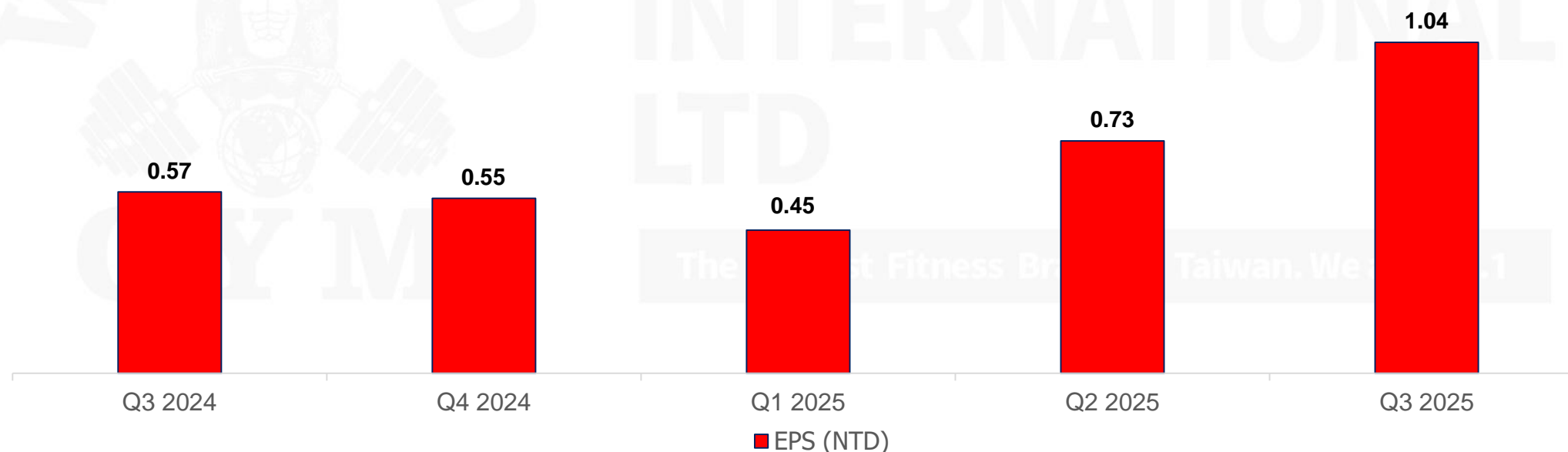


# CONTINUED EPS GROWTH



- Recent strong operational recovery and performance has resulted in improving EPS trends. A strong pipeline of new clubs and operational initiatives are expected to further drive EPS growth

Diluted Earnings per Share (NTD per Share)



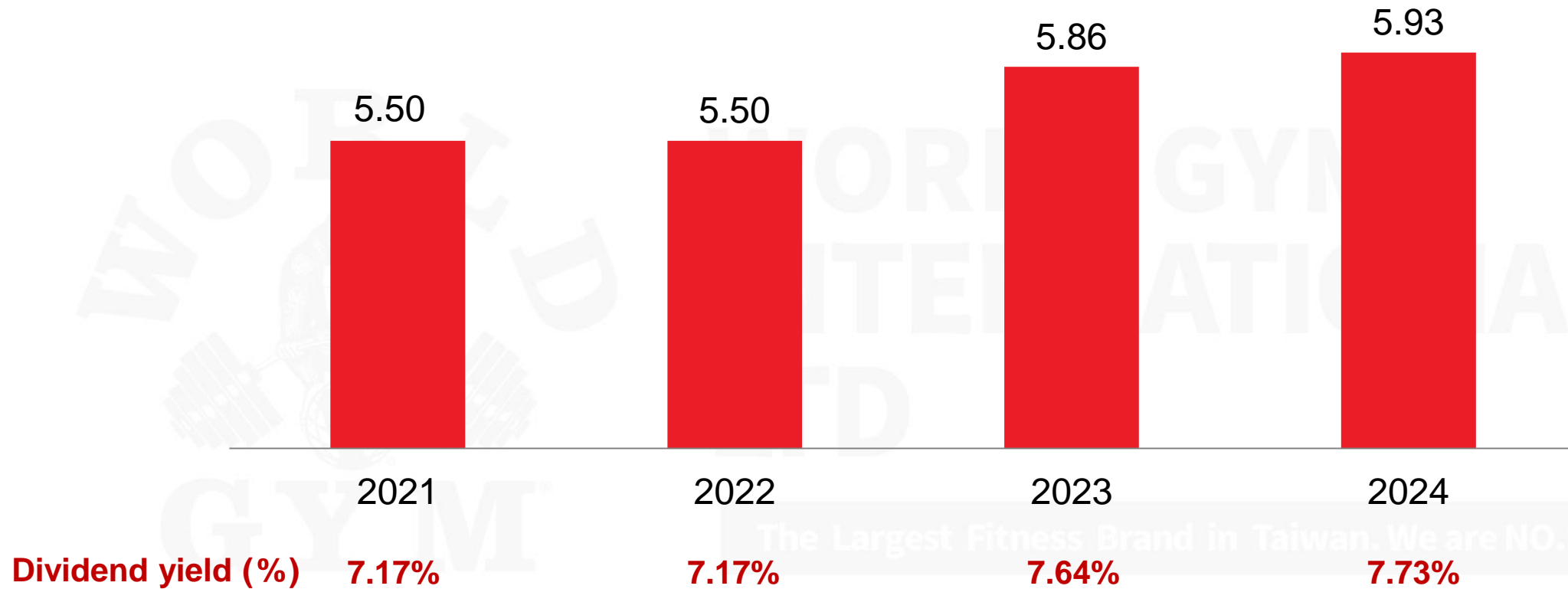
FX Rate: 30.7 NTD : USD



# SUSTAINED HIGH DIVIDEND POLICY



## World Gym cash dividend per share (NT\$)



1. Based on closing price of Sep 16
2. 2025 interim dividend of NT\$0.907/share



# ***What's in Store for 2026***



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# Profit-Driven Expansion Strategy

New Unit Growth

# 10-15

Focused on maximizing unit-level contribution to enhance overall operational performance.



# New Market Entry: Thailand

A background image of a Thai temple at night, illuminated with warm lights. The temple features a prominent, multi-tiered stupa with a glowing top. The scene is set against a dark sky, with some trees and a building visible in the foreground.

- Thailand Market Penetration: **3%**
- Demographics – **Younger**
- Market Position: **Full Service “High Value Low Price” (HVLP)**
- Rental Market: **Renter’s Market (exhibiting falling rent prices)**

Replicating our proven success in Taiwan to drive disciplined and sustainable growth in new markets.

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# Same Store Sales Growth Initiatives

## LONGEVITY PROGRAM



**AI DRIVEN  
REPORTS & COACHING**



**70 BIOMARKERS**



**NUTRITION  
MANAGEMENT**



**SCORING AND  
TRACKING PLATFORM**

### **FITNESS TESTING**

Cardiovascular Fitness  
Muscular Strength  
Flexibility  
Endurance

### **MEDICAL BIOMARKERS**

Cardiovascular Health  
Metabolic Health  
Inflammation  
Oxidative Stress



Muscle Mass  
Body Fat  
Visceral Fat  
Blood Pressure / RHR

### **BODY COMPOSITION**

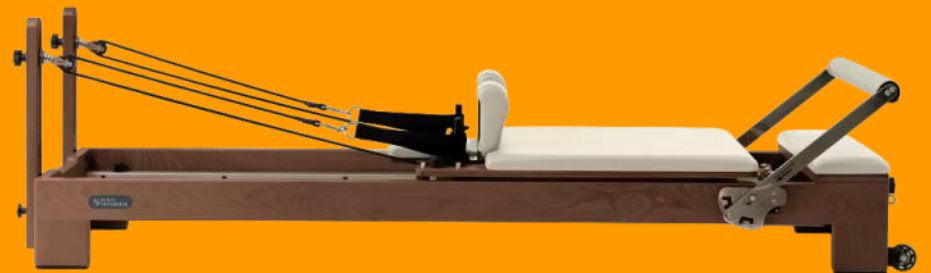
Sleep Quality  
Nutrition Habits  
Emotional Balance  
Stress Management

### **LIFESTYLE & WELLBEING**

# Same Store Sales Growth Initiatives

## Comprehensive Pilates System Coming Soon

- Professional-grade Reformers to ensure quality and safety.
- Unified instructor training for consistent professional.
- Scalable class modules to enhance consistency across clubs.



# New Investor Relations Partners

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Director, Investor Relations

**Peter Hsieh**

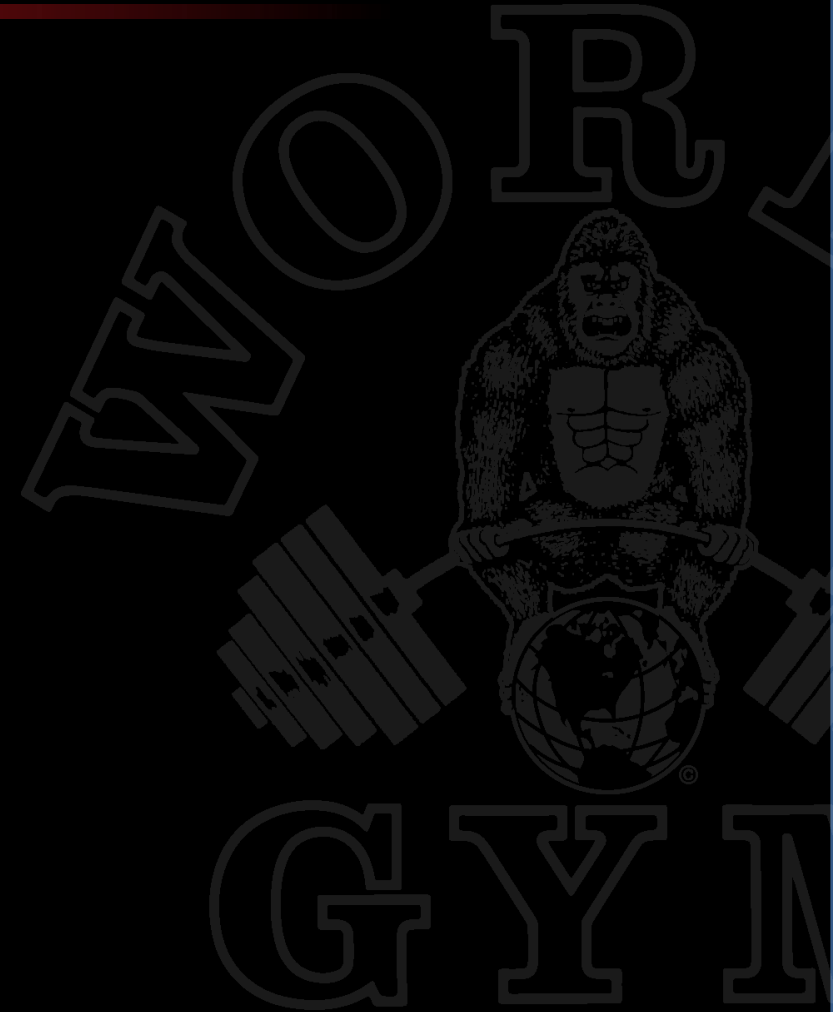
Investor@worldgymtaiwan.com +886 4 3601 0880

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International Investor Relations

**ICR**

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# WORLD GYM INTERNATIONAL LTD

# Q&A

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